

## Katch Fund Solutions – Katch Global Lending Opportunities Fund

Share Class I : USD (Acc)

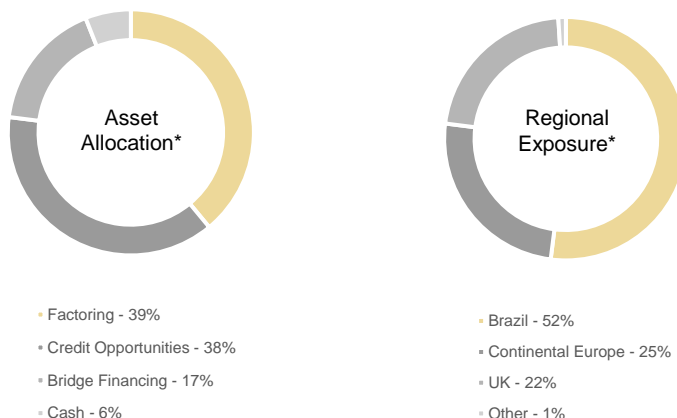
### FUND PROFILE

The Katch Global Lending Opportunities Fund is a multi-strategy fund, focusing on private debt investment opportunities in various regions, including but not limited to Europe, North and South America. The fund invests in private markets, focusing on short-term funding opportunities for businesses that offer strong guarantees.

The fund allocates capital to high-yielding areas, such as bridge lending, factoring, and other credit opportunities that traditional lenders are retreating from. Over time, the investment strategy has consistently retained low volatility while outperforming traditional assets, such as equities and fixed income.

### FUND ALLOCATION\*

Focusing on global diversification across asset classes but also geographical, the fund focuses on strategies that are truly uncorrelated to traditional asset classes, generating positive performance month over month.



\*Source: Katch Investment Group. As of November 30, 2023. Allocation may vary over the time.

### PORTFOLIO REVIEW

Despite facing challenges such as rising interest rates and economic sluggishness, our portfolio has exhibited remarkable resilience over the last years. This resilience can be attributed to our deliberate focus on thematic loans characterized by conservative loan-to-value ratios, high-quality borrowers, and robust collateral assets. The overall outlook remains promising as the lending landscape continues to lack liquidity, offering us unique opportunities to secure loans on favorable terms, including higher yields and stronger collateral support.

In the spirit of transparency, we acknowledge a specific segment of our portfolio currently undergoing a restructuring process. Approximately 18% of our portfolio is exposed to a group that operates coffee stores, quick-service restaurants, and airport restaurants in Brazil, that has recently filed for Chapter 11 bankruptcy protection.

Our team is actively engaged in safeguarding the interests of our investors, with the goal of avoiding any reduction in value and potentially creating upside potential for investors through equity stakes in the long term.

To achieve this, we have established dedicated new share classes, segregating these illiquid assets from the main portfolio. These share classes operate with distinct management protocols and reporting procedures, without incurring any management fees, ensuring equitable treatment for all investors.

The new shares classes cannot be redeemed. With a forward-looking approach, we plan to systematically liquidate the assets in accordance with the debt restructuring plan, aiming to achieve the best possible outcome for all shareholders.

### FUND STRUCTURING & KEY TERMS

<b>Fund Name</b>	Katch Fund Solutions – Katch Global Lending Opportunities Fund
<b>Fund Domicile</b>	Luxembourg
<b>Legal Form</b>	SICAV-RAIF S.A.
<b>Launch Date</b>	December 2018
<b>Fund Type</b>	Open-ended
<b>Fund Base Currency</b>	USD
<b>Target Return (p.a.)**</b>	8%****
<b>Liquidity</b>	Monthly + 45-day notice
<b>Min. Investment**</b>	\$1,000,000
<b>Min. Sub. Investment**</b>	\$100,000
<b>Management Fee (p.a.)**</b>	1.25%
<b>Performance Fee (p.a.)**</b>	10% (Highwater mark)*****
<b>Share Classes Currency</b>	USD – EUR – CHF
<b>Lock-in Period</b>	None
<b>Hedging</b>	All non-USD currencies are hedged
<b>Leverage</b>	None

\*\*For institutional USD share classes only. \*\*\*For I USD Acc class only. \*\*\*\*The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment and/or current market conditions and are not an exact indicator. What you will get will vary depending on how the market performs and how long you keep the investment/product. Future performance is subject to tax, which depends on the individual investor's circumstances and may change in the future. \*\*\*\*\*Performance fee are charged on a monthly basis.



Stephane Prigent, CFA  
CEO

## ABOUT KATCH INVESTMENT GROUP

Katch Investment Group is a dynamic asset management boutique offering innovative investment solutions in a constantly changing and challenging financial market environment. In the aftermath of the global financial crisis, major central banks' liquidity injections have inflated traditional asset classes, while new regulations reduced the banks' appetite and capability to lend to smaller businesses.



Laurent Jeanmart, CFA  
Chairman

Katch identified these trends and decided to launch a fund that invests in short-term lending and financing opportunities. It focuses on areas where the capital supply is scarce that offer relatively high and stable returns for investors, such as factoring, receivables monetization and real estate bridge loans.



Pascal Rohner, CFA  
CIO

The fund is registered in Luxembourg and partners with recognized financial institutions. It is managed by Stephane Prigent (Ex-Managing Director & Global Head of Equity Sales Research at State Street Capital), Laurent Jeanmart (Ex-head of Investment at Platinum Capital & Ex-CIO at Fidelis Insurance Holdings), and Pascal Rohner (Ex-CIO at Private Investment Management & Ex-Credit Suisse).

## ABOUT OUR PORTFOLIO MANAGER



Jose Luis Fabrega, CFA  
Portfolio Manager

Jose Luis Fabrega was the former head of Asset Management for Global Bank, second largest Panamanian owned bank, where he oversaw investment advisory for institutional and high net worth clients, covering fixed income, equities, and alternative investments. Jose Luis was also part of the team that created and managed the bank's fixed income mutual fund, which focused on credit strategies in the America's region.

## FUND PROVIDERS

<b>Alternative Investment Fund Manager – "AIFM"</b>	Funds Avenue
<b>Advisor</b>	Katch Advisors LTD
<b>Administrator</b>	Bolder Group
<b>Custodian</b>	Creand
<b>Auditor</b>	KPMG
<b>Legal Advisor</b>	CMS Luxembourg

## FUND INSTITUTIONAL SHARE CLASSES

			ISINs	Bloomberg Code
Class I	USD	Acc	LU1906320244	KGLOIUA
Class I	USD	Dis	LU1906320590	KGLOIUD
Class I	EUR	Acc	LU1906319667	KGLOIEA
Class I	EUR	Dis	LU1906319824	KGLOIED
Class I	CHF	Acc	LU2297879004	HOOSICF LX

## FUND PRICING & PERFORMANCE

<b>NAV***</b>	138.95
<b>YTD***</b>	6.40%
<b>12 months***</b>	7.28%

## NET PERFORMANCE TO INVESTORS – I USD Acc (ISIN: LU1906320244)

\*\*\*For I USD Acc class only.



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
2023	0.40%	0.60%	0.59%	0.46%	0.79%	0.43%	0.81%	0.70%	0.75%	0.30%	0.39%		6.40%
2022	0.39%	0.35%	0.36%	0.73%	0.51%	0.34%	0.57%	0.59%	0.81%	0.46%	0.43%	0.82%	6.56%
2021	0.38%	0.36%	0.47%	0.55%	0.52%	0.63%	0.86%	0.63%	0.47%	0.33%	0.29%	0.22%	5.87%
2020	0.60%	0.69%	0.16%	0.43%	0.29%	0.25%	0.51%	0.36%	0.98%	0.54%	0.41%	0.79%	6.17%
2019	0.60%	0.63%	0.75%	0.74%	0.71%	0.56%	0.79%	0.38%	0.72%	0.71%	0.40%	0.77%	8.05%
2018												0.92%	0.92%

**Source:** Katch Investment Group. The performance of Katch Fund Solutions – Katch Global Lending Opportunities Fund is live starting December 2018. The above track record is based on the actual performance, net of all fees and costs to investors. Past performance does not predict future returns. Past performance should not in any circumstances be taken as an indication of future performance. Returns may increase or decrease as a result of currency fluctuations. Investors and prospective investors should refer to the official documents of the Fund, including the Private Placement Memorandum, for further information about the risk of investing in this investment fund.

### Risk section

The main risks associated with this investment are as follows:

**Market risk:** Investments in the sub-fund are only suitable for investors that are able to bear the economic risk. The value of the sub-fund may fluctuate dramatically due to market factors such as interest rates, credit quality of borrowers and guarantors and foreign exchange rates.

**Liquidity risk:** An investment in the sub-fund carries a general liquidity risk. The shares may also be affected by restrictions on redemption imposed by the sub-fund Memorandum and under applicable law.

**Political risk:** Values may be affected by complex political factors, including governmental action to fix or support the value of a currency or capital controls, regardless of other market forces.

**Tax risk:** Investors should seek independent tax advice regarding the tax implication of buying, holding and redeeming the sub-fund.

**Currency risk:** Investors are subject to currency fluctuations when they purchase shares in the sub-fund that are dominated in a currency that is different from the investor's base currency.

The value of the money invested in the fund can increase or decrease and there is no guarantee that all of your invested capital can be redeemed. Investment may result in a financial loss.

## DISCLAIMER – IMPORTANT NOTICE:

This is a marketing communication. Please refer to the prospectus of the Katch Fund Solutions – Katch Global Lending Opportunities Fund before making any final investment decisions. The manager or management company may decide to terminate the arrangements made for the marketing of the Fund. Investors Rights & Risk associated with the investment can be obtained in English language via the following link: <https://katchinvest.com/wp-content/uploads/2023/10/Katch-Investment-Group-Investor-Rights-^0-Risk.pdf>

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The materials contained herein are intended to supplement discussions between the Fund and the recipients, and the supplemental discussions are required for these materials to be meaningful. The information contained in this Document will be superseded by, and is qualified in its entirety by reference to, the placement memorandum of the Fund, which will contain information about the investment objective, terms and conditions of an investment in the Sub-Fund and will also contain tax information and risk disclosures that are important to any investment decision regarding the Sub-Fund and which should be read carefully prior to an investment in the Sub-Fund, and also is qualified in its entirety by reference to the articles of association of the Fund and the commitment agreement for the Sub-Fund.

To the best of its knowledge, the Fund has taken all reasonable care to ensure that the information contained herein is in accordance with the facts and does not omit anything likely to mutually affect the importance of such information at the date of issuance of this Document. The Fund expressly disclaims any and all liability based on such information, errors in such information, or omissions from such information. In particular, no representation or warranty is given as to the accuracy of any financial information contained in this Document or as to the achievement or reasonableness of any forecasts, projections, management targets, prospects or returns.

Prospective investors should not construe the content of this Document as investment, legal, business, accounting, tax or other advice. In making an investment decision, prospective investors must rely on their own examination of the Fund and the Sub-Fund and the related documentation and the terms of the offer, including the merits and risks involved which can be obtained from the AIFM of the Fund, in English language.

Each prospective investor should consult his/her own attorneys, business advisors and/or tax advisors as to legal, business, accounting, tax and related matters concerning an investment in the Sub-Fund. An investment in the Sub-Fund involves risks. Prospective investors should have the financial ability and willingness to accept such risk characteristics. Neither the distribution of this Document nor any offer shall under any circumstances create any implication or constitute a representation that there has been no change in the business or affairs or any other information contained in the Document since the date of this Document.

### **Distribution in Switzerland to qualified investors only and in accordance with the Collective Investment Schemes Act (CISA):**

The Sub-Fund may only be offered and this document may only be distributed in Switzerland to qualified investors.

Home country of the Fund: Luxembourg. The representative in Switzerland is Carnegie Fund Services SA, 11 rue du General-Dufour, 1204 Geneva, Switzerland. The Swiss Paying Agent in Switzerland is Banque Cantonale de Geneve, 17 quai de l'île, 1204 Geneva, Switzerland.

The offering memorandum and other key investor information document or fund contract as well as the annual reports may be obtained free of charge from the representative. In respect of the units distributed in and from Switzerland, the place of performance and jurisdiction is the registered office of the Representative.

# KATCH

Moray House, 23-31 Great Titchfield Street, W1W 7PA, London, United Kingdom  
[www.katchinvest.com](http://www.katchinvest.com) | [info@katchinvest.com](mailto:info@katchinvest.com)