

KATCH LITIGATION FUND

DECEMBER 2023
PRIVATE & CONFIDENTIAL
Katch Investment Group
www.katchinvest.com

This is a marketing communication. Please refer to the prospectus of the Katch Fund Solutions SICAV before making any final investment decisions.

Signatory of:



Executive summary

KATCH INVESTMENT GROUP

Page 3

- Katch Investment Group (KIG) is an Asset Management Company focusing on private debt.
- KIG's three partners have strong Investment Management credentials and a successful history with some of the best-known global banking institutions.
- KIG has research, marketing, and/or compliance offices in four different jurisdictions, offering global coverage.

PRIVATE DEBT

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- Since 2008, regulation and capital requirements have curtailed banks' ability to lend.
- The shortage of capital has created very compelling investment opportunities in liquid private debt.
- By many metrics, private debt is the most compelling asset class, providing investors with strong risk-adjusted returns, stable returns, and low volatility.

KATCH LITIGATION FUND

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- The Fund focuses on financial sector redress and litigation in the UK.
- The Fund finances smaller, simpler claims that are also more liquid.
- Portfolio is more liquid (months) and diversified (thousands of claims) than that of typical litigation funds.
- Structuring the financing is a critical aspect of the Fund's value addition.

FUND TERMS

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- The Katch Litigation Fund is a Luxembourg-based fund (SICAV-RAIF).
- The Fund partners with well-known counterparties: Funds Avenue, Bolder Group and Creand.
- Share classes are available in GBP, EUR, CHF, AUD and USD currencies.

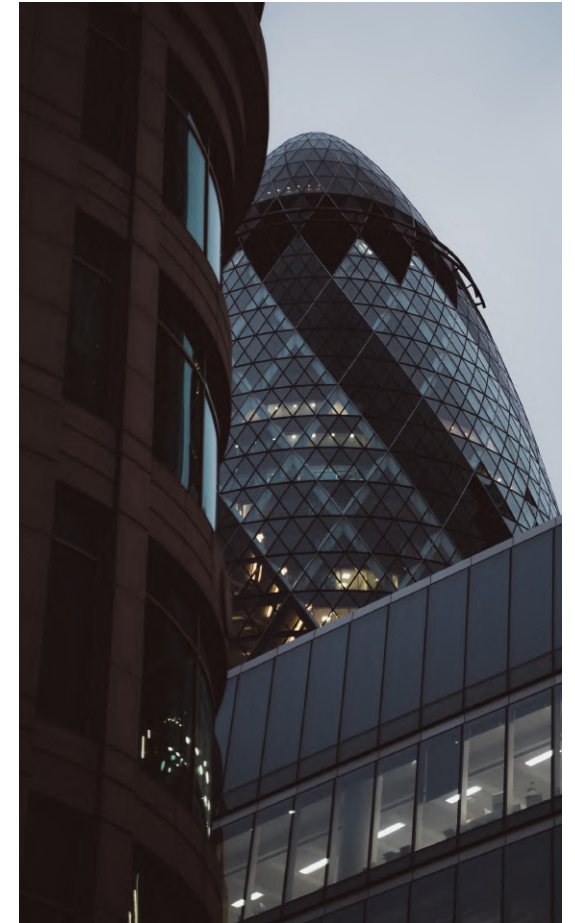
A person's arm, wearing a white dress shirt and a black smartwatch, is shown from the side. The hand is open and palm-up, holding the smartwatch. Above the hand, a white line graph with circular markers is floating in the air. The graph has two lines: one is white and the other is light grey. Both lines show an overall upward trend with some fluctuations. The background is a plain, light grey.

KATCH INVESTMENT GROUP

KATCH OVERVIEW

Katch Investment Group is an Asset Management Company dedicated to investing in private debt.

- Global presence: London (UK), Panama, Brazil, and Switzerland.
- The three founding partners have over 60 years of combined investment management experience gained at top-tier global financial institutions.
- Katch Investment Group manages over 700 million GBP in gross assets within its investment Funds.



KATCH OVERVIEW: Global presence



Katch Investment Management LTD

Moray House
23-31 Great Titchfield Street
W1W 7PA
London
United Kingdom

Katch Consulting SA

PH Bicsa Financial Center
Office 09, Floor 53
Av. Balboa y Calle Alquilino
de la Guardia
Panama City
Panama

Katch Capital Consultoria

R. Gomes de Carvalho, 1507
Andar 14
Conjunto Comercial 142
Edifício Tenerife Bloco B
Vila Olímpia
São Paulo - SP
Brazil

Katch Consulting Services GmbH

Brandschenkestrasse 4
8001 Zurich
Switzerland

KATCH OVERVIEW: Principals



Stephane Prigent, CFA
Chief Executive Officer

- 20+ years of successful asset allocation
- Ex-Managing Director and Head of Equity Sales at State Street Global Markets
- Substantial experience in private banking and fund structuring
- CFA charterholder, Darden MBA



Laurent Jeanmart, CFA
Chairman

- 20+ years of successful asset allocation
- Positive performance as a portfolio manager every year since 1999
- Ex-CIO of a multi-billion USD asset manager and Insurance Company
- CFA charterholder, INSEAD graduate



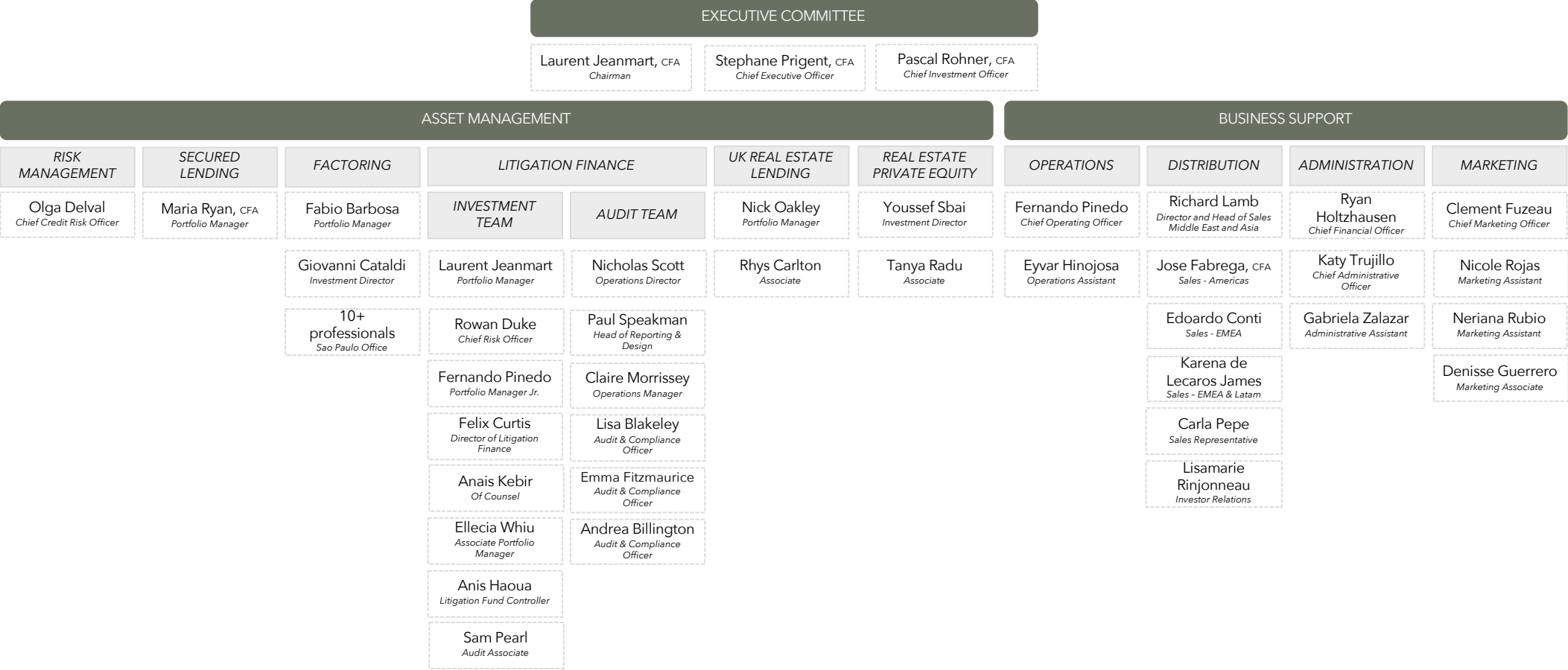
Pascal Rohner, CFA
Chief Investment Officer

- 20+ years of successful asset allocation
- Ex-CIO at Credit Andorra Panama & Private Investment Management
- Ex-Credit Suisse
- CFA charterholder, university of Zurich

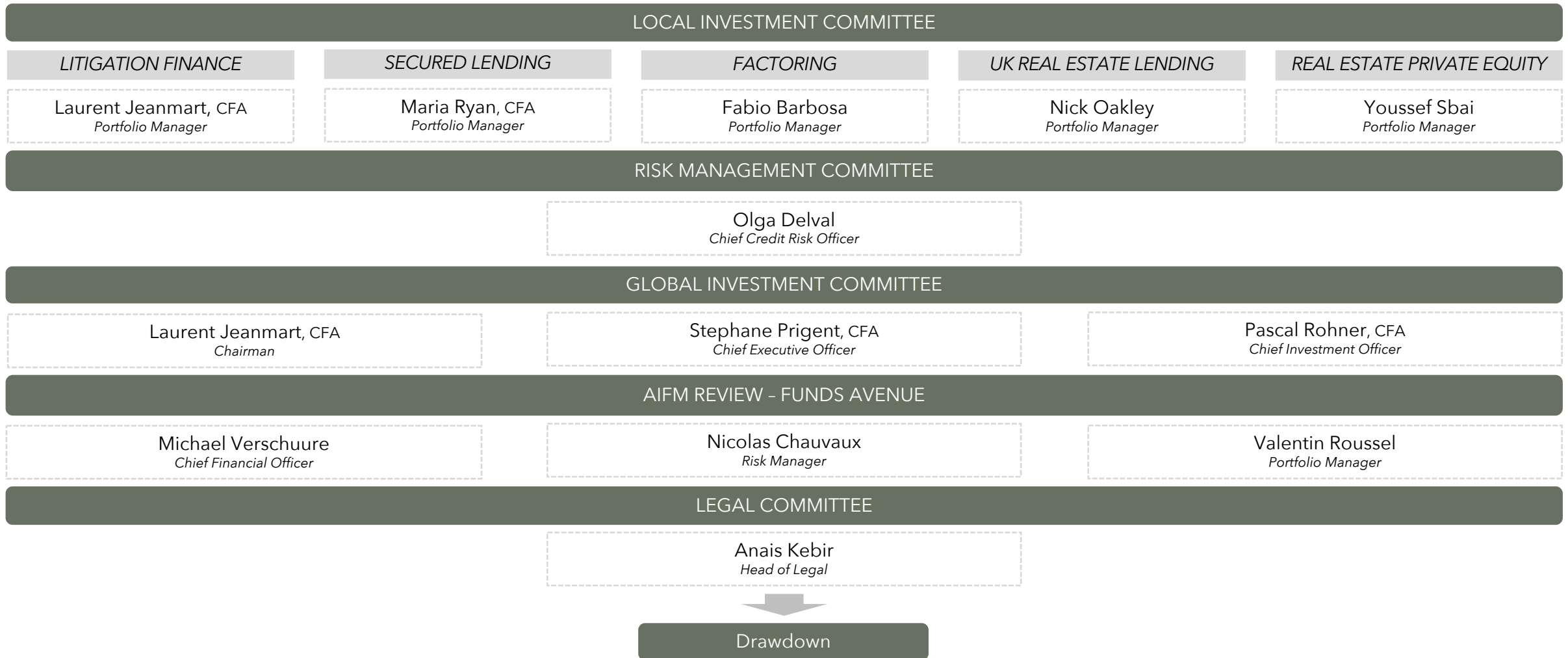
Over 60 years of combined expertise.

Katch Founding Partners contribute extensive private debt experience to the firm.

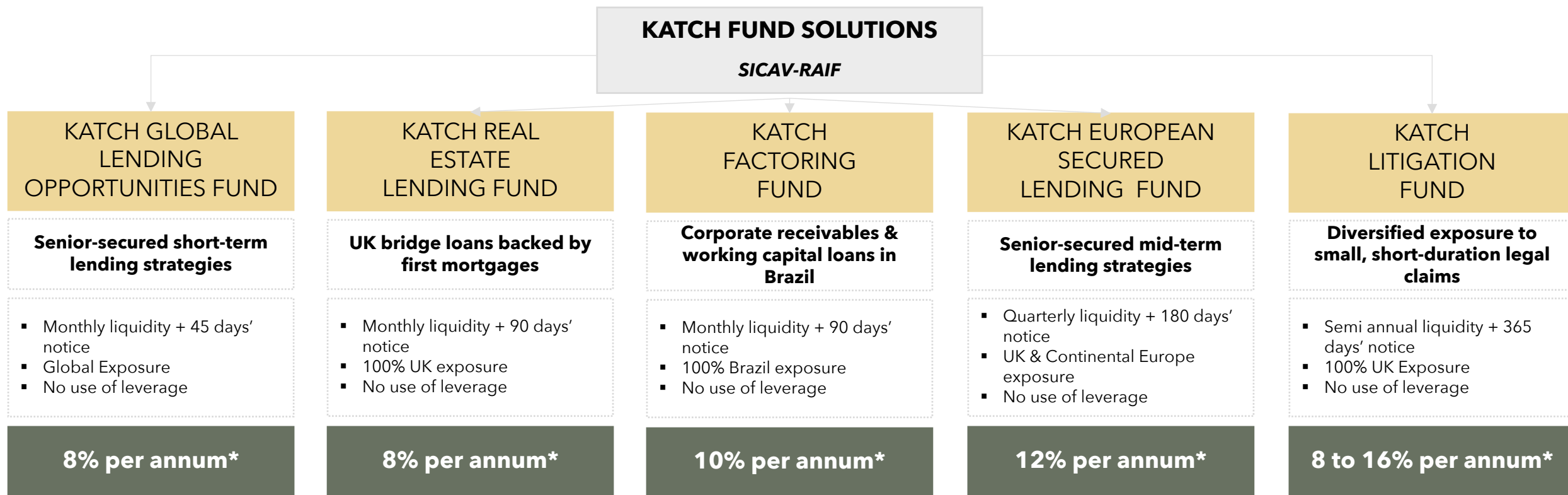
KATCH OVERVIEW: Simplified organigram



KATCH OVERVIEW: Decision process

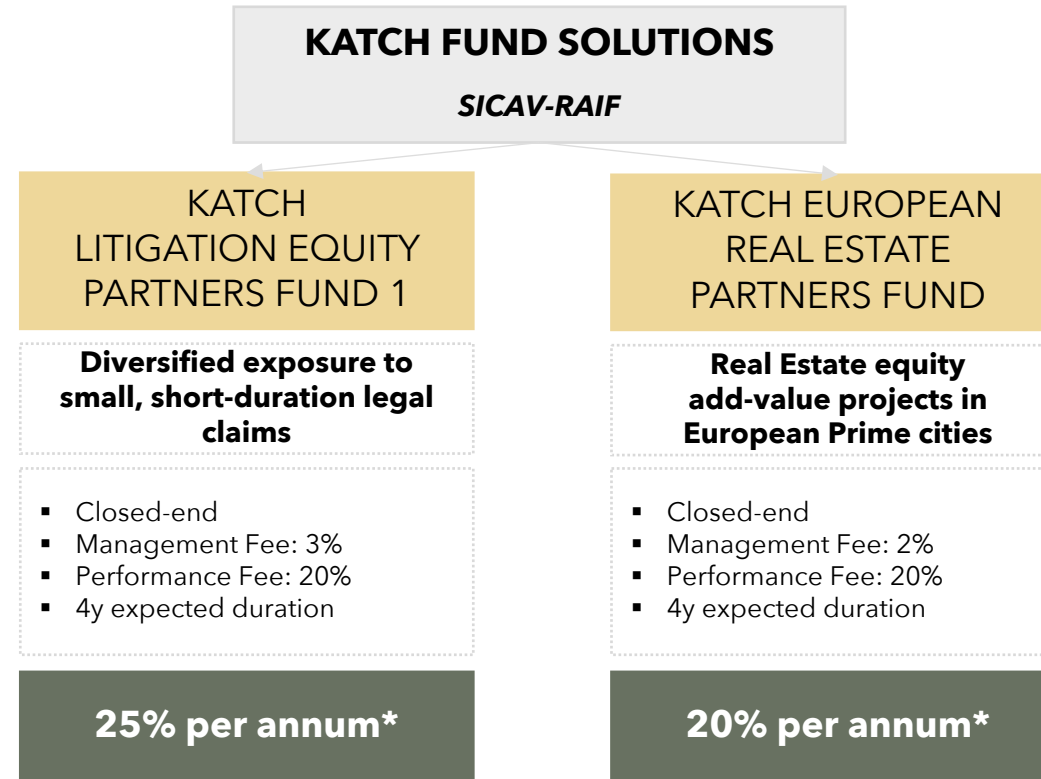


Investment vehicles: Open-ended



Source: Katch Investment Group. *The scenarios presented are an estimate of future performance based on evidence from the past on the value of this investment and/or current market conditions and are not an exact indicator. Performance will vary depending on how the market performs and how long you keep the investment/product. Future performance is subject to tax, which depends on the individual investor's circumstances and may change in the future. Investment may result in a financial loss.

Investment vehicles: Closed-end

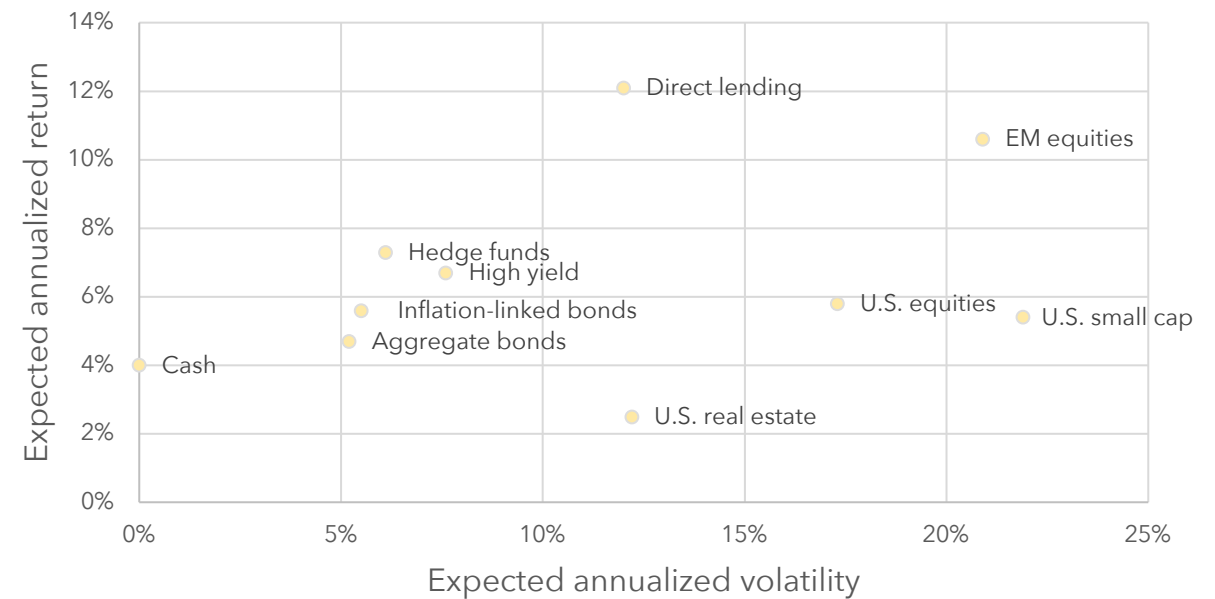


Source: Katch Investment Group. *The scenarios presented are an estimate of future performance based on evidence from the past on the value of this investment and/or current market conditions and are not an exact indicator. Performance will vary depending on how the market performs and how long you keep the investment/product. Future performance is subject to tax, which depends on the individual investor's circumstances and may change in the future. Investment may result in a financial loss.

KATCH: The model


- Investments with lower liquidity tend to offer higher returns.
- Private assets have higher expected returns, compared to traditional asset classes with similar risk profiles.
- Certain private debt strategies have similar expected returns and much better liquidity than private equity.

ASSET CLASS RETURN AND VOLATILITY
EXPECTATIONS (over 5 years)



Source: BlackRock, Capital market assumptions.

In today's environment, private debt is uniquely positioned to provide stronger returns.



The investing backdrop for private debt is the most compelling since the 1930s.

KATCH OVERVIEW: Investment philosophy

Focus on overlooked niches with superior risk/return characteristics:

- » Katch aims to identify overlooked niche areas where capital supply is scarce.
- » Focus on smaller ticket sizes that are underserved by larger more traditional managers.
- » Borrowers unable to access traditional loans are willing to pay higher rates and offer stronger guarantees.

Downside protection and wealth preservation:

- » Focus on senior-secured areas of the lending market, avoiding exposure to subordinated loans, mezzanine, equity and distressed areas.
- » Focus on areas where it is possible to secure loans with strong guarantees, collaterals and/or insurance.
- » Rigorous risk management, KYC and AML policies.

Low volatility and low correlation to traditional asset classes:

- » Focus on investments with shorter duration.
- » Identify value in private markets that offer uncorrelated sources of alpha.
- » Katch aims to generate positive monthly returns in all market conditions, continuing its track record of consistent performance across cycles since inception.

ESG - Responsible investment:

- » Katch is a proud signatory of the Principles for Responsible Investment and includes the six PRI principles into its investment decision process.
- » Katch pursues opportunities that align social impact whilst maximizing investment returns.

WHY SHOULD YOU INVEST IN PRIVATE DEBT?



Why invest in Private Debt? (i)

PROTECTION

Private debt generally comes with protection: collaterals, guarantees, and insurance.

LIQUIDITY

Private debt is more liquid than private equity, with an investment duration of a few weeks to a few months.

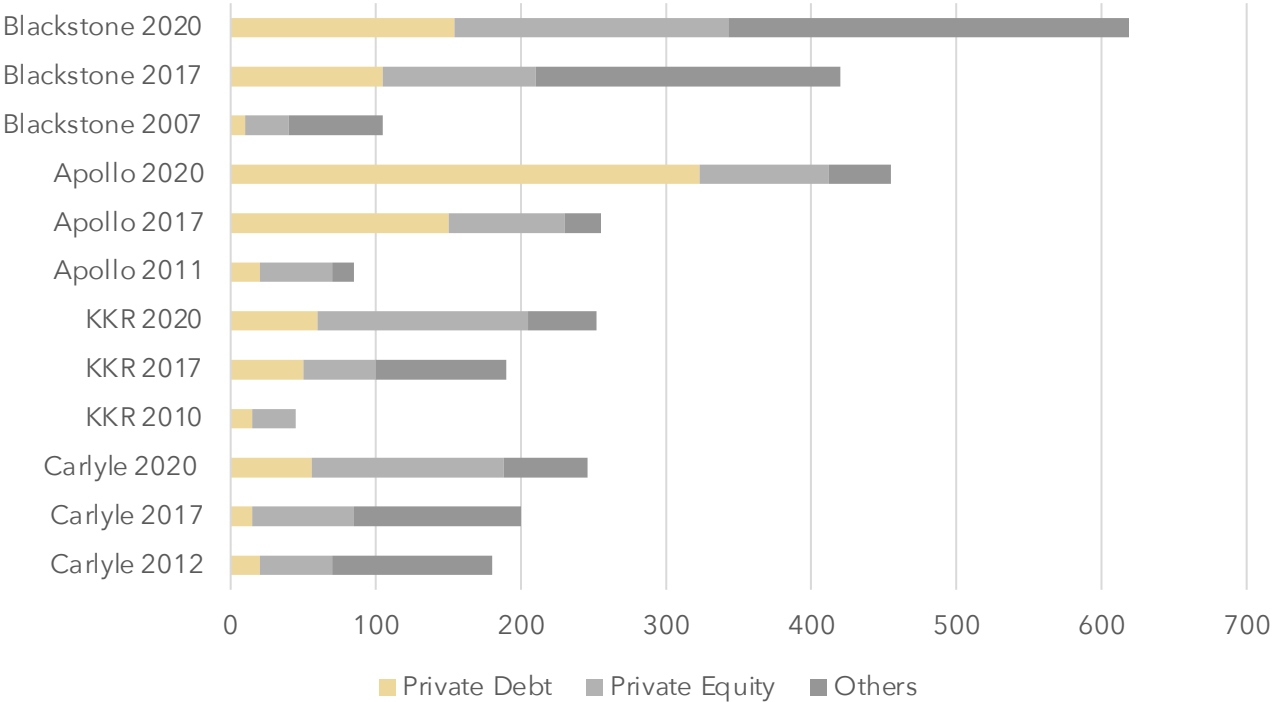
PREDICTABLE PERFORMANCE

Private debt generates a positive performance most months with minimal volatility.

STRONG YIELD

Private debt generates yields vastly superior to bonds of the same level of risk.

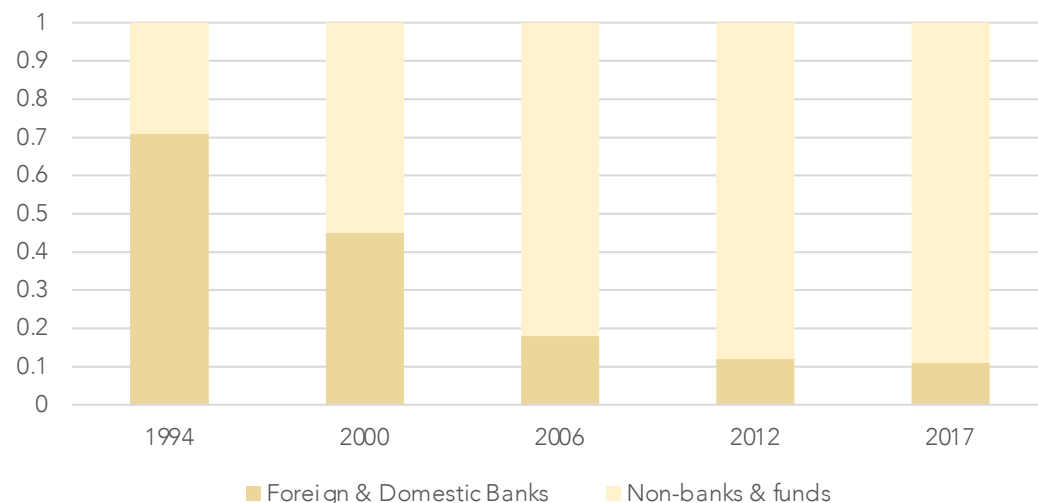
THE MOST SOPHISTICATED FIRMS HAVE MASSIVELY RE-ALLOCATED TO PRIVATE DEBT



Source: Blackstone, KKR, Carlyle, Apollo.

Why invest in Private Debt? (ii)

SOURCE OF LENDING TO THE US PRIVATE SECTOR



Source: S&P LCD Leveraged Lending Review Q4-17

Large financial institutions are subject to **Basel III (2010)**, which requires higher capital reserve requirements.

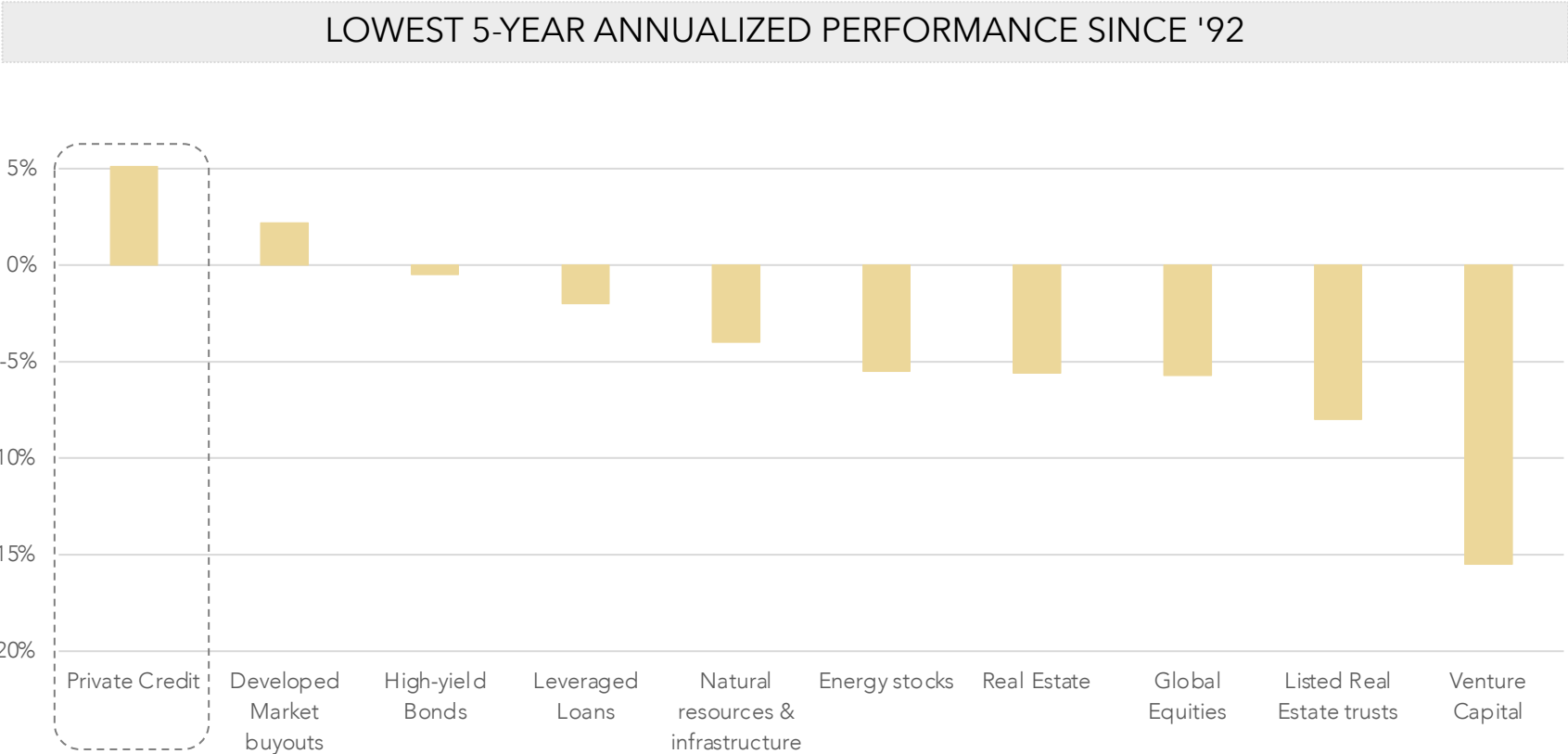
The **Dodd Frank Act (2010)** has strongly increased compliance costs, which are depreciating banks' interest in Small Businesses.

Volcker (2014) prohibits banks from conducting certain investment activities with their own accounts.

Banks only limit their scope to **large structures, missing out on opportunities.**

- Banks lend much less than before to Small- and Medium-sized companies. Private credit fills the gap, but SMEs are 'price takers' (i.e., they must accept paying a much higher yield).

Private debt is always a good investment



Source: Hamilton Lane Data via Cobalt; Bloomberg; MSCI (April 18); FT

Private debt is the only asset class that generates a substantial positive performance regardless of where we are in the economic cycle.

The background image shows a library interior. On the right, tall dark wood bookshelves are filled with numerous old, leather-bound books. A wooden ladder is leaning against the shelves on the far right. On the left, a row of white marble busts of men is displayed on a dark surface. The scene is dimly lit, with light coming from the left, creating a scholarly atmosphere.

KATCH LITIGATION FUND

The Katch Litigation Funding team

Laurent
Jeanmart, CFA
Partner

- Sourcing, portfolio management
- Member of the Investment Committee
- 20+ years experience in alternative asset management

Felix Curtis
Director of Litigation
Finance

- Origination, strategy & analysis
- Solicitor in England
- Ex-Harbour Litigation Funding
- Saïd Business School, University of Law (PSC), BPP University.

Rowan Duke
Chief Risk Officer

- Finance, corporate sectors, risk management
- Ex-Spectral Legal Limited, TORI Global & Barclays Corporate
- EMBA - Henley Business School

Anais Kebir
Lawyer

- Analysis, implementation
- Ex White & Case, Rothschild
- Master's Degree Law Pantheon Assas
- New York State Attorney, Paris Bar

Anis Haoua
Litigation Fund
Controller

- Reporting and conciliation
- Member of the CFA Institute and ACCA
- Bsc Hons in Accounting
- University of Roehampton

Olga Delval
Chief Credit Risk
Officer

- Direct Lending, Loan Asset Management
- 15+ years experience in Real Estate lending
- University of Madison, ESCP Europe

Pascal Rohner,
CFA
Partner

- Member of the Investment Committee
- University of Zurich
- CFA charterholder

Stephane
Prigent, CFA
Partner

- Member of the Investment Committee
- Darden MBA
- CFA charterholder

Fernando
Pinedo
Jr Portfolio Manager

- Portfolio management, cash flow analysis.
- Monitoring, auditing, reporting
- Ex PWC
- Universidad Autónoma de Madrid

Ellecia Whiu
Associate Portfolio
Manager

- Portfolio management, credit strategy
- Ex Asertis
- University of Manchester (BA), University of Law

Sam Pearl
Audit Associate

- Data Analysis
- Ex-JBR Capital
- BA Business Management & Accounting - Nottingham Trent University

What is Litigation funding?

Litigation funding

is where a third party provides the financial resources to enable costly litigation or arbitration cases to proceed.



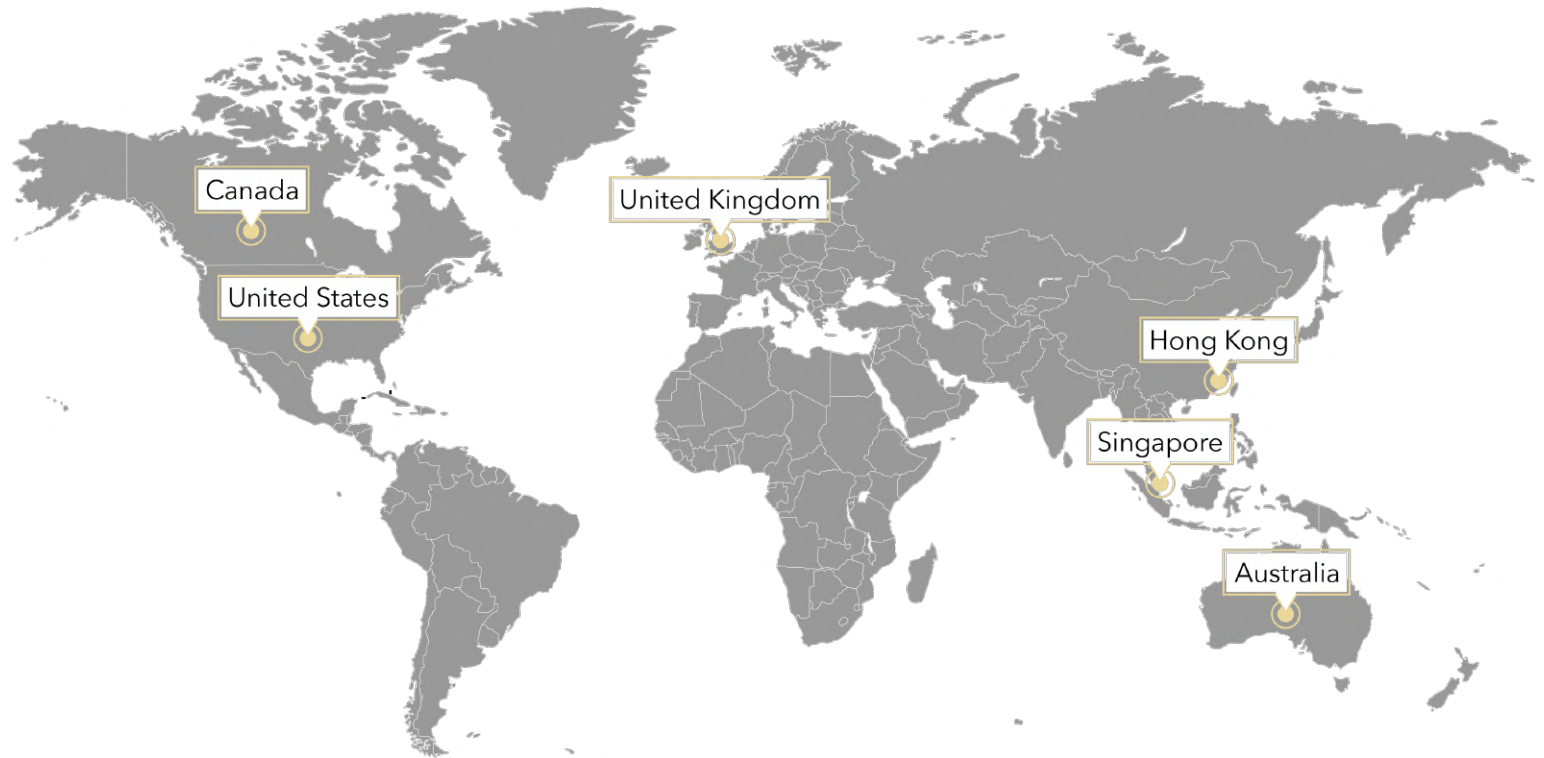
Funders pay for the legal costs of redress and get a portion of the proceeds if successful.



It is a new asset class, as it was inexistent outside the US until about 10-12 years ago.

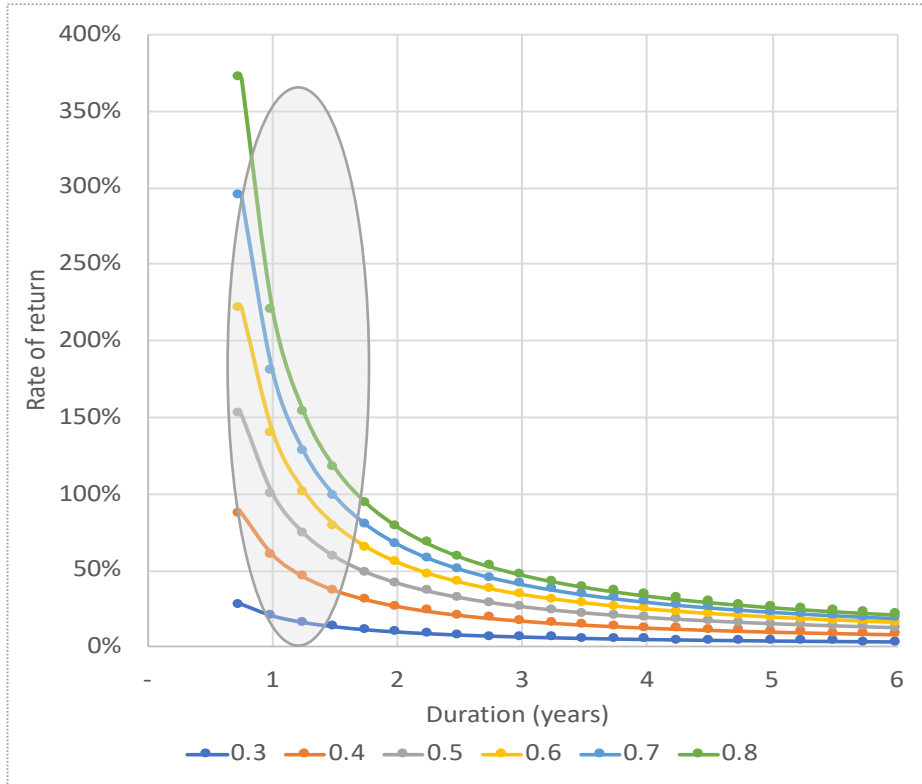


It has no correlation to traditional asset classes, and historically delivered high and stable returns.



Developed litigation funding markets

Litigation funding: premium to liquid cases



A diversified portfolio of claims is highly sensitive to duration. A low duration portfolio, where claims are settled or paid quickly, achieves high rates of return even if the cases display relatively low probabilities of success.

Prob. success

x

Upside

x

Duration

In the UK, historical data show that an average claim has 50% chance of success: Almost exactly half of the cases have historically been ruled in favor of the claimant.

Attractive Litigation Funding Agreement are structured to grant 4 times the amount spent by a Funder in case of success.

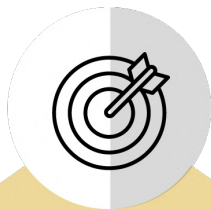
Classic commercial disputes can last for years. One of the key to success is to focus on claims that have shorter expected timeframe.

>> HIGH RATE OF RETURN

Source: Katch Investment Group.

What makes a successful portfolio of litigation claims?

Most litigation funds carry **2 significant drawbacks**:
their cases tend to be illiquid and they rely heavily on lawyers to source cases.



P (SUCCESS)

> Careful case selection is critical. The fund will only consider cases where the probability of success is independently assessed by senior counsel to be at least 55%.



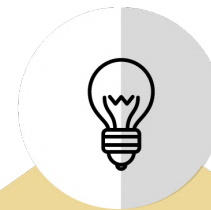
PAY-OUT

> How much a case pays out in case of success? In current litigation markets, the payout is 5 to 12 times the budget or cost. Katch aims to achieve a payout of 15 times for its claimants.



CREDIT RISK

> Traditional litigation cases carry credit risk. Katch works on cases that tend to have very little or no credit risk, e.g. against large financial institutions or government-backed entities.



DIVERSIFICATION

> Litigation is binary in nature, so portfolios need to be diversified. Katch allocates largely to individual claims, which are small, diversified and liquid, and uses a deep origination network.

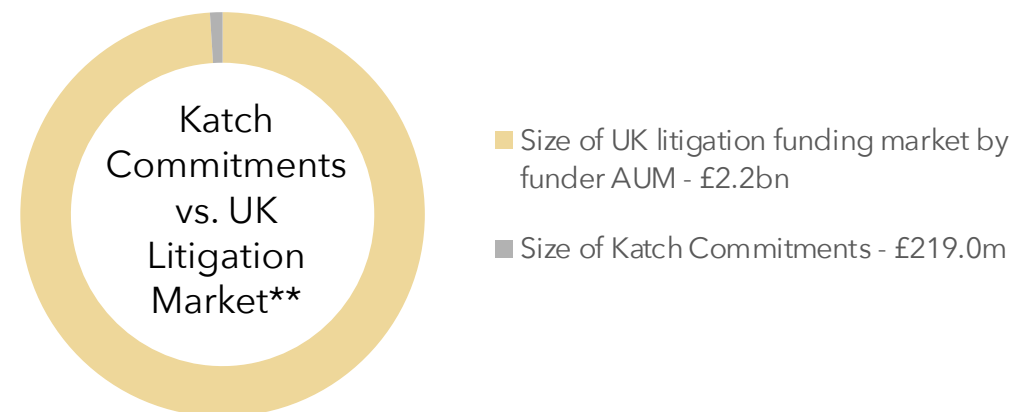
The fund employs a **unique origination strategy** and enjoys significantly **better liquidity than other litigation funds** by focusing on individual claims.

UK Litigation Funding Market vs. Katch Litigation Fund

KATCH INVESTMENTS AND COMMITMENTS

Number of investments	22*
Number of different borrowers	16*
Katch immediate pipeline of commitments	12*
Katch immediate pipeline average commitment (in GBP)	<£9.5m*
Katch immediate pipeline new borrowers	11*

	Market size (£)	Katch current commitments (£)**
Plevin	18 billion	53.4 million
Car Finance Claims	39 billion	45.3 million
Business Energy Claims	2 billion	8.0 million



Source: Katch Investment Group. *As of November 30, 2023. Allocation may vary over the time.**Commitments as of November 30, 2023.

Target portfolio – Profile

FUNDING*

2/3

Preferred Seed Investor

8% net preferred interest
+
up to 8% net preferred
profit participation

Up to
1/3

Common Equity Investor (Katch)

Seed investors enjoy high
protected income

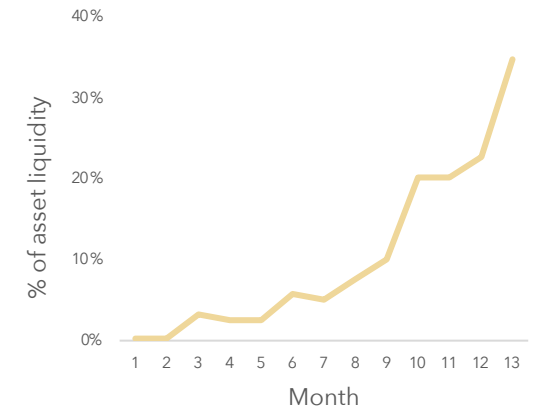
GEOGRAPHY*



90%+ of the portfolio sourced in the UK where
competition is less

UK judicial system is considered one of the
best in the world

LIQUIDITY



Significantly **more liquid**
than a traditional litigation fund

Portfolio in constant growth of diversified
assets (claims)

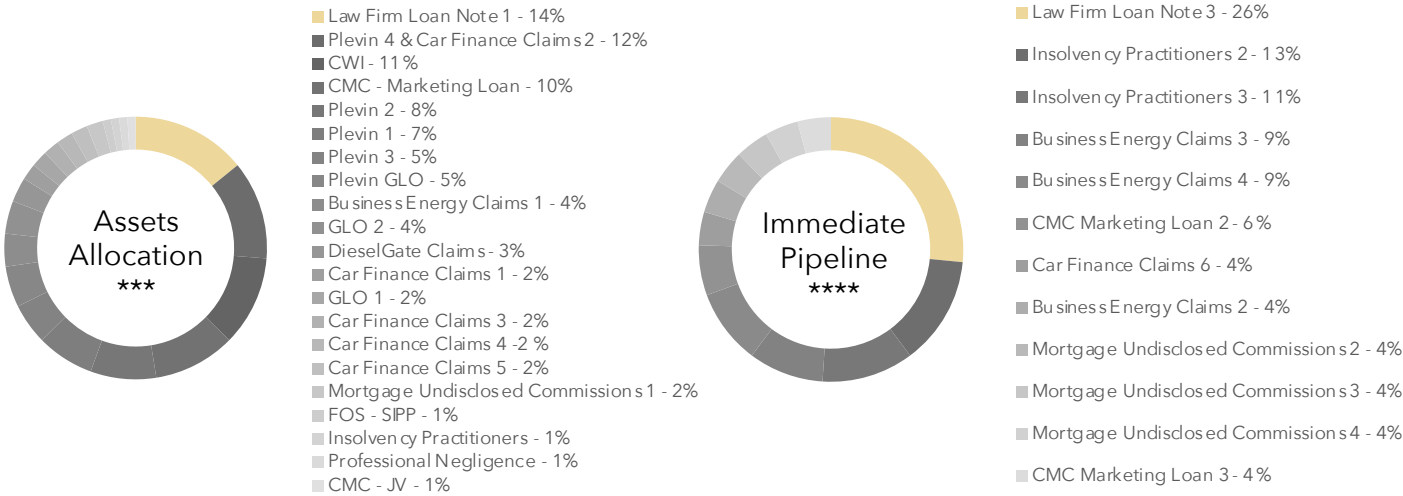
Source: Katch Investment Group. *Allocation may vary over the time.

Katch Litigation Fund – Portfolio Overview


AUM	£285.0M*
Subordination	13.1%
Targeted Return (p.a.)	16%**
No. of Claimants in Portfolio	>289,000
Average Claim Duration	1 year
Geographical Exposure	UK

Key Terms

- 100% UK Exposure
- No use of leverage
- Diversified portfolio
- High rate of return
- Semi-annual liquidity



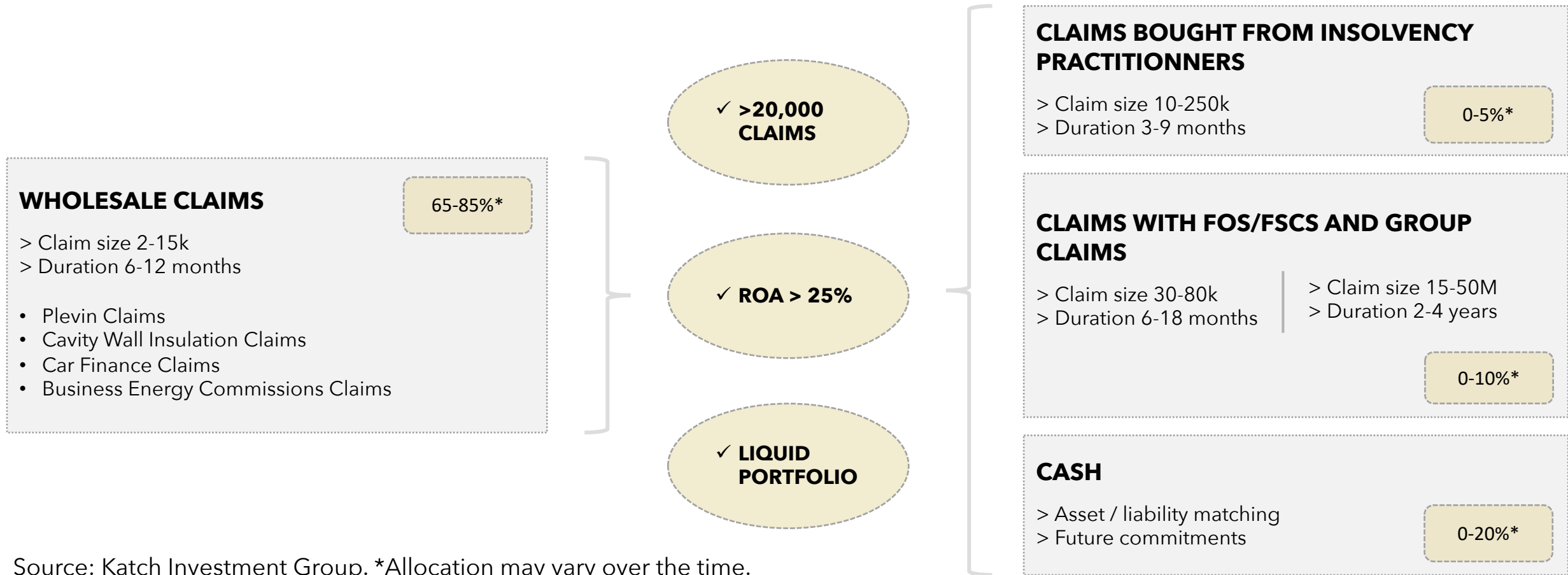
Source: Katch Investment Group. *As of November 30, 2023. **The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment and/or current market conditions and are not an exact indicator. What you will get will vary depending on how the market performs and how long you keep the investment/product. Future performance is subject to tax, which depends on the individual investor's circumstances and may change in the future. Investment may result in a financial loss. ***Allocation may vary over time. As of November 30, 2023. ****Pipeline may vary over time. As of November 30, 2023.



“The potential gains from winning a case are damages, which can be many times the amount spent pursuing the case. Losing a case, on the other hand, usually just results in a loss of the sums invested in pursuing the case. This asymmetry is beneficial and is inherently capital protective.”

Source: The Burford Group

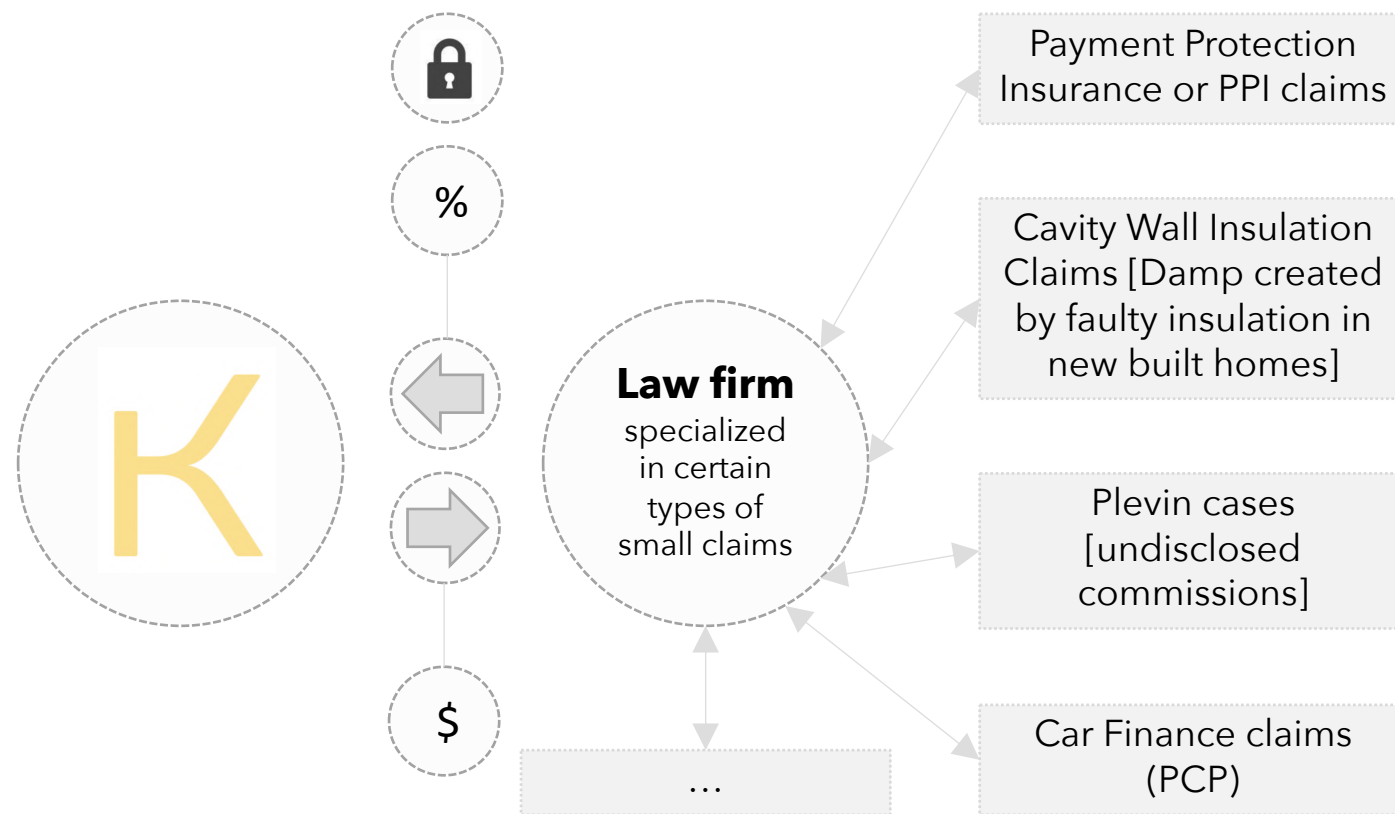
Target portfolio – Strategies snapshot



Wholesale Claims

Wholesale claims are very small size claims (typically a few thousand Pounds per claim) that are serviced in batches by specialized law firms.

Katch provides wholesale funding to law firm against baseline interest, participation to profits, and secured by the rights of the claims and various guarantees depending on the deal.



Source: Katch Investment Group.

Individual claims



An individual:

- ✓ Bought a financial product
- ✓ Lost money
- ✓ Is seeking compensation

3 INDEPENDENT AND NON-EXCLUSIVE RECOURSE

FSCS

**Financial Service
Compensation Scheme**
(backed by UK government)

- > 6-18 months
- > Up to GBP 85,000 compensation
- > 25-30% performance fee
- > 5k-15k cost
- > 50-80% chance of success

FOS

**Financial
Ombudsman Service**
(backed by UK government)

- > 6-18 months
- > Up to GBP 300,000 compensation
- > 25-35% performance fee
- > 10k-30k cost
- > 50-80% chance of success

COURT

- > 9m to 3y
- > Unlimited compensation
- > 25-35% performance fee
- > 60%+ chance of success

Source: Katch Investment Group.

Individual Claims: the FSCS

The Financial Service Compensation Scheme or FSCS is a British government-backed organization that compensates investors of FCA-authorized firms that are unable to pay claims against it.

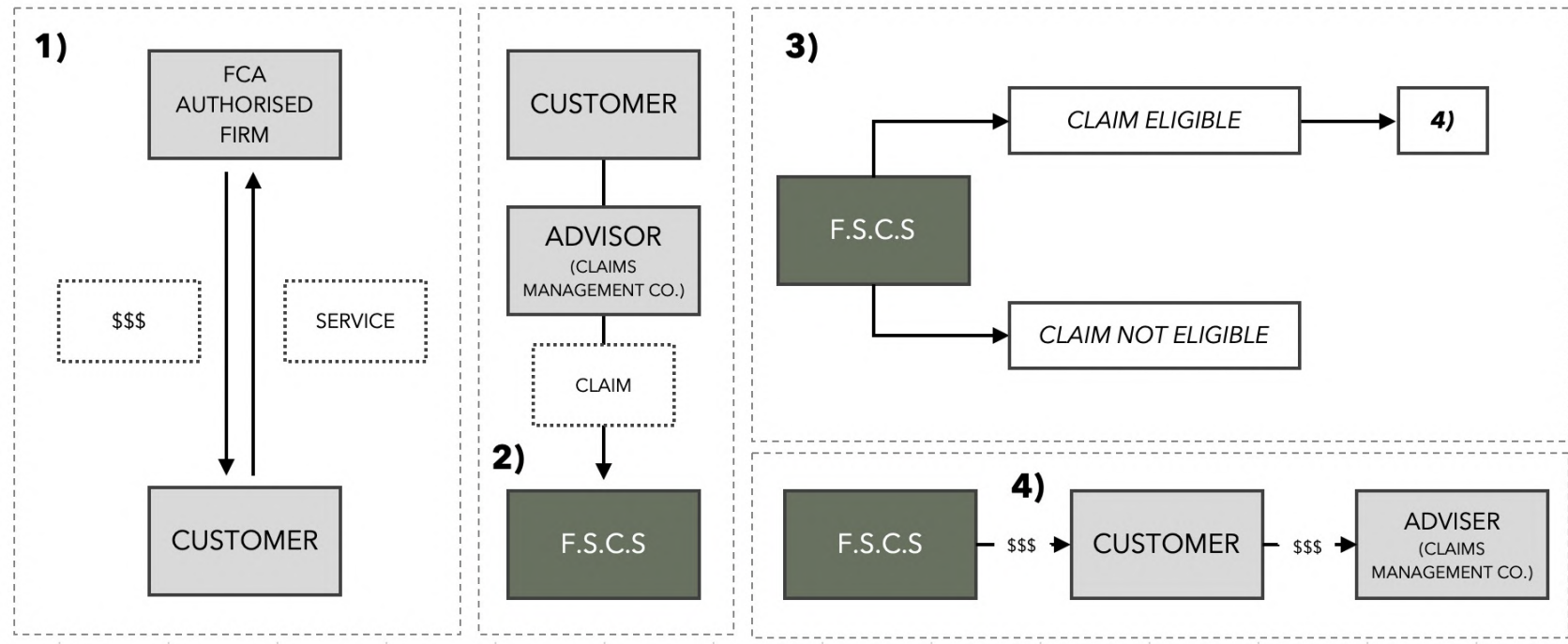
The FSCS is funded via a levy on all regulated firms, with the UK Government funder of last resort.

1) A customer is sold a product by a Bank, a financial institution or a financial intermediary.

2) The product loses money. The customer, with the help of the advisor, approaches the FSCS as the selling firm is no longer trading.

3) The FSCS decides whether the claim is eligible.

4) The FSCS compensates the customer via the advisor.



Source: Katch Investment Group.

Individual Claims: the FOS

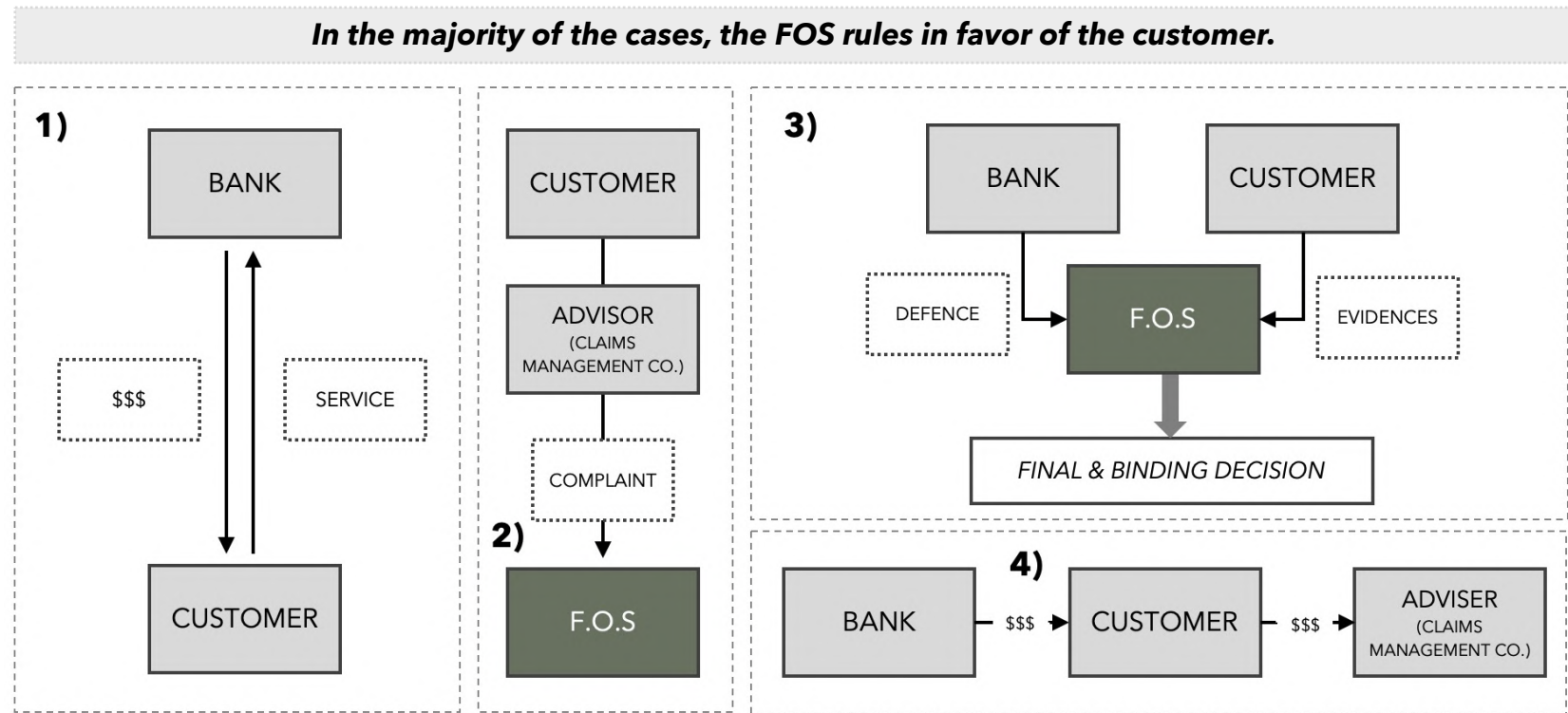
The Financial Ombudsman Service or FOS is a British government-backed institution that helps settle disputes between customers and businesses in the financial sector.

1) A customer is mis-sold a product by a Bank or a financial institution.

2) An unhappy customer approach our adviser, who files a claim with the FOS.

3) The FOS reviews evidences and issues a final, binding decision.

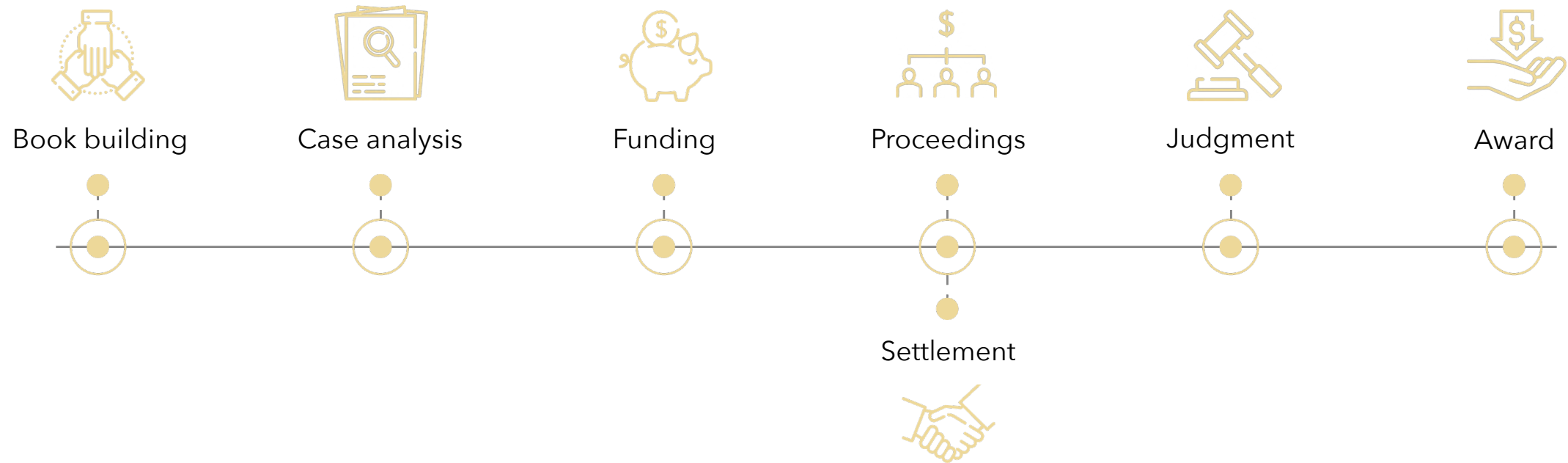
4) The financial institution compensates the customer.



Source: Katch Investment Group.

Group Claims

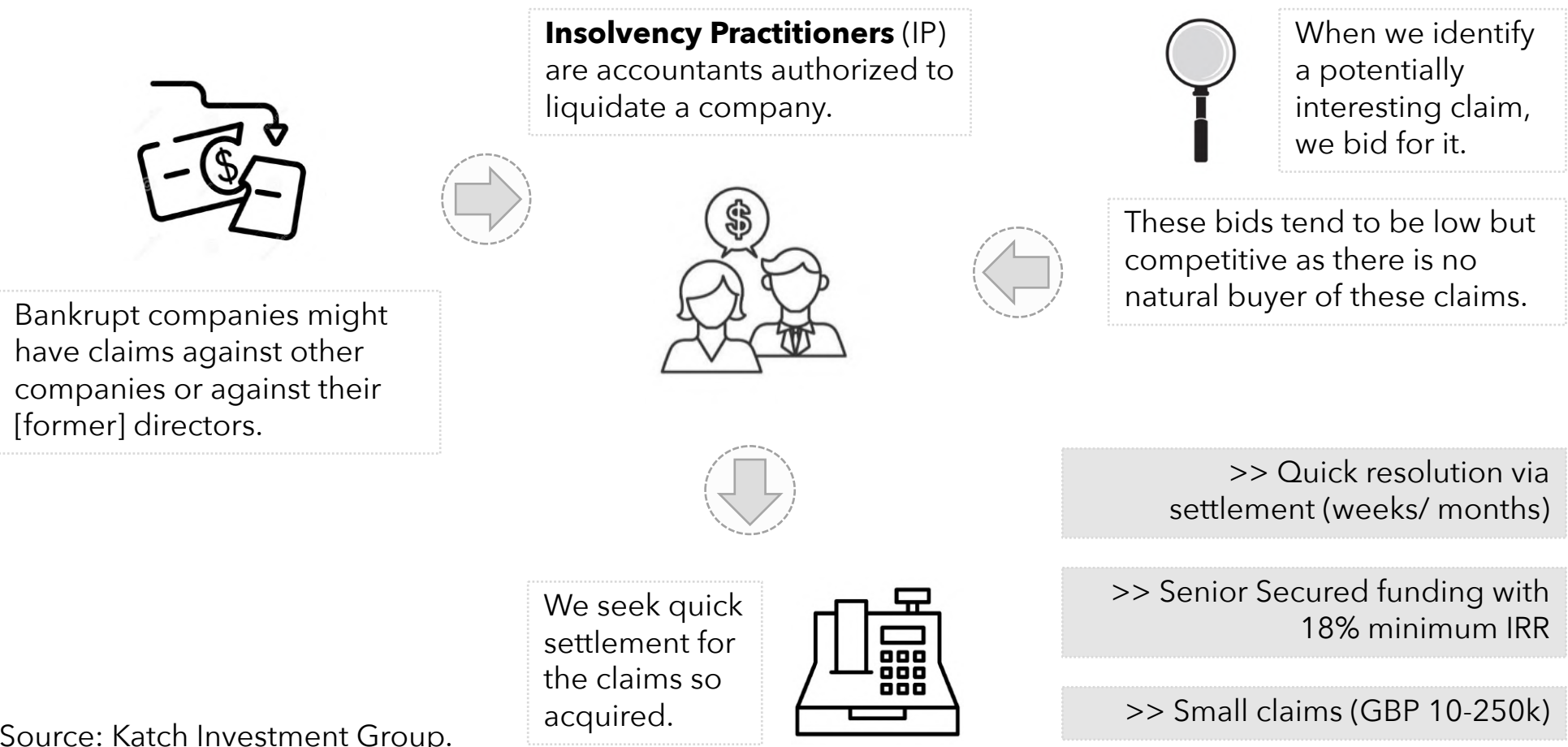
Group Claims are similar to US class actions where a group of Claimants get together to seek redress.



Most cases (up to 90%) are settled before a judgment is made by a Court.

Source: Katch Investment Group.

Insolvency Practitioners Claims



Source: Katch Investment Group.



Attractive historical returns

HISTORICAL NET TRACK RECORD (SENIOR USD INSTITUTIONAL – ISIN: LU2582194739)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	FY
2020									0.65%	0.68%	0.70%	0.70%	2.76%
2021	0.75%	1.12%	1.27%	1.14%	1.30%	1.37%	1.58%	1.15%	1.12%	1.70%	1.45%	0.81%	15.79%
2022	1.45%	1.32%	1.15%	1.26%	1.32%	1.35%	1.41%	1.37%	1.37%	1.46%	1.47%	1.13%	17.27%
2023	1.31%	1.48%	1.39%	1.39%	1.38%	1.38%	1.36%	1.36%	1.32%	1.37%	1.39%		16.20%

Source: Katch Investment Group. The performance of Katch Fund Solutions – Katch Litigation Fund is live starting September 2020. The Katch Fund Solutions – Katch Litigation Fund base currency is GBP. The track record is based on the actual performance of the underlying strategy, net of all fees and costs to investors. Past performance should not in any circumstances be taken as an indication of future performance. The value of the money invested in the fund can increase or decrease, as a result of currency fluctuation and there is no guarantee that all of your invested capital can be redeemed. Investment may result in a financial loss. Investors and prospective investors should refer to the official documents of the Fund, including the Private Placement Memorandum, for further information about the risk of investing in this investment fund.

Risk section – please see following slide.

Katch Fund Solutions - Katch Litigation Fund

Risk section

The main risks associated with this investment are as follows:

Market risk: Investments in the sub-fund are only suitable for investors that are able to bear the economic risk. The value of the sub-fund may fluctuate dramatically due to market factors such as interest rates, credit quality of borrowers and guarantors and foreign exchange rates.

Liquidity risk: An investment in the sub-fund carries a general liquidity risk. The shares may also be affected by restrictions on redemption imposed by the sub-fund Memorandum and under applicable law.

Political risk: Values may be affected by complex political factors, including governmental action to fix or support the value of a currency or capital controls, regardless of other market forces.

Tax risk: Investors should seek independent tax advice regarding the tax implication of buying, holding and redeeming the sub-fund.

Currency risk: Investors are subject to currency fluctuations when they purchase shares in the sub-fund that are dominated in a currency that is different from the investor's base currency.

The value of the money invested in the fund can increase or decrease and there is no guarantee that all of your invested capital can be redeemed. Investment may result in a financial loss.

An aerial photograph of London, England, taken during the 'golden hour' of sunset. The River Thames flows through the center of the frame, with several bridges visible. In the foreground, the Westminster Bridge is prominent, showing its arches and the flow of traffic, including red double-decker buses. To the right of the river, the Palace of Westminster and the Elizabeth Tower (Big Ben) are clearly visible. The city skyline extends into the background under a sky filled with dramatic, orange-lit clouds. A semi-transparent dark blue banner is overlaid across the middle of the image, containing the text 'FUND TERMS' in white, bold, sans-serif capital letters.

FUND TERMS

Investment terms

SUB-FUND NAME	Katch Fund Solutions – Katch Litigation Fund
FUND DOMICILE	Luxembourg
LEGAL FORM	SICAV-RAIF S.A.
ALTERNATIVE INVESTMENT FUND MANAGER – “AIFM”	Funds Avenue (Luxembourg)
ADMINISTRATOR	Bolder Group (Luxembourg)
AUDITOR	KPMG (Luxembourg)
CUSTODIAN	Creand (Luxembourg)
LIQUIDITY	Semiannual, with a 365-day notice
MANAGEMENT & PERFORMANCE FEES	1.6% per annum + 20% over 9.75% with High Watermark
LAUNCH DATE	June 1 st , 2020
MINIMUM SUBSCRIPTION	1,000,000 (GBP, USD, EUR, CHF, AUD)*

*For institutional share classes only. **Performance fee are charged on a monthly basis.

Fund's availability

Banks currently providing custody for our Funds:



Platforms currently clearing our Funds:



Important Notice:

This is a marketing communication. Please refer to the prospectus of the Katch Fund Solutions SICAV before making any final investment decisions. The manager or management company may decide to terminate the arrangements made for the marketing of the Fund. Investors Rights & Risk associated with the investment can be obtained in English language via the following link: <https://katchinvest.com/wp-content/uploads/2023/10/Katch-Investment-Group-Investor-Rights-^0-Risk.pdf>

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