

KEY TERMS

Katch Fund Solutions - Factoring Fund

Institutional share classes:

Share Class	I USD Acc	I USD Dis	I EUR Acc	I EUR Dis
ISIN	LU1965341131	LU1965341305	LU1965340752	LU1965340919
CFI Code	CIOGBQ	CIOIBQ	CIOGBQ	CIOIBQ
Target Return	10%	10%	9%	9%
Dividend	0%	6%	0%	6%
Management Fee	1.25%	1.25%	1.25%	1.25
Performance Fee	10%	10%	10%	10%
Redemption Fee	-	-	-	-

Share Class	C CHF Acc
ISIN	LU2244365990
CFI Code	CIOGBQ
Target Return	8.5%
Dividend	0%
Management Fee	1.25%
Performance Fee	10%
Redemption Fee	-

Retail share classes:

Share Class	R USD Acc	R USD Dis	R EUR Acc	R EUR Dis
ISIN	LU1965341057	LU1965341214	LU1965340679	LU1965340836
CFI Code	CIOGBQ	CIOIBQ	CIOGBQ	CIOIBQ
Target Return	8.5%	8.5%	7.5%	7.5%
Dividend	0%	6%	0%	6%
Management Fee	1.5%	1.5%	1.5%	1.5%
Performance Fee	15%	15%	15%	15%
Redemption Fee	5% (amortized over 5 years)	5% (amortized over 5 years)	5% (amortized over 5 years)	5% (amortized over 5 years)