

Katch Fund Solutions – Litigation Fund

Seed Class I USD (Acc)

FUND PROFILE

The Katch Litigation fund delivers targeted returns with an emphasis on risk and liquidity management. The fund's strategy is to fund small-size, short duration claims eligible to UK quasi-governmental compensation scheme, as well as larger claims where a group of claimants act together to get compensation in Court. Focusing on the UK financial service sector, the fund enjoys much less credit risk, higher diversification and better liquidity than typical litigation funds. The Katch Litigation Fund is structured to properly align the interest of investors with those of the managers.

INVESTMENT OPPORTUNITY

Compared to other markets such as the US, where funding is abundant and competition for capital very high, the UK litigation market typically offers the chance for higher return on capital. It also offers one of the best judicial systems globally with UK courts, as Great Britain is a major judicial center in international dispute resolution, such as arbitration.

Partnering with UK litigation management specialists, who bring substantial experience in both the sourcing of and the completion of full due diligence processes, focusing mainly on mis-sold financial products, the Katch Litigation Fund benefits from a fully controlled origination system, allowing the funding of cases that tend to pay significantly more on success.

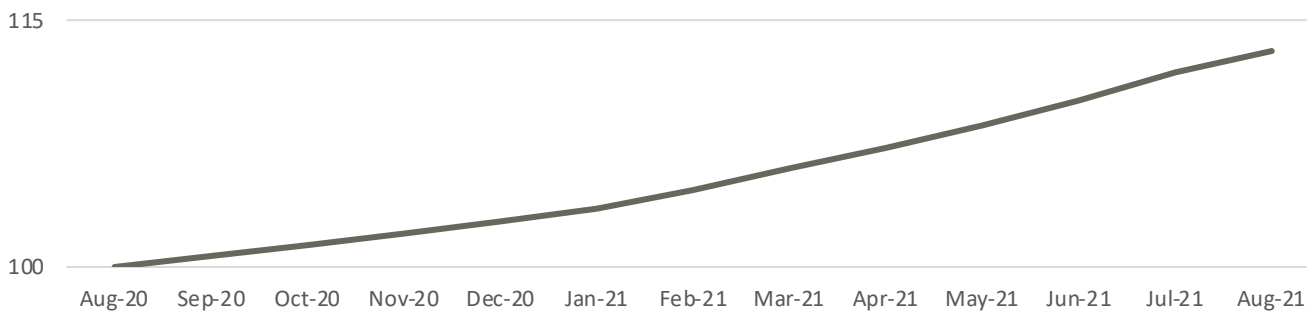
FUND UPDATE – 31 AUGUST 2021

In August, the Katch Litigation Fund returned +1.15%, having returned +1.57% in July. The performance continues to be supported by healthy levels of realized income. We carry on our efforts to diversify further the book with the opening of a new stream of claims, based on Plevin cases- a type of claims seeking redress over undisclosed and prohibitive commissions charged on financial products.

We are now aiming to achieve exposure to more than 2000 claims within the next couple of months, and certainly by year-end. "Plevin" has the potential to become a major source of claims in the not-too-distant future for the Fund.

The existing claims in the book continue to progress to our satisfaction and in broad accordance with our expected timeline. Capital raising is also going well, and this allows us to concentrate on finding and analyzing new opportunities, the substance of which will be made clear should new allocations take place.

NET PERFORMANCE TO INVESTORS



| | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC | YTD |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 2021 | 0.75% | 1.12% | 1.27% | 1.14% | 1.30% | 1.37% | 1.57% | 1.15% | | | | | |
| 2020 | | | | | | | | | 0.65% | 0.68% | 0.70% | 0.70% | 2.76% |

The track record is based on the actual performance of the underlying strategy, net of all fees and costs to investors. Past performance should not in any circumstances be taken as an indication of future performance. Investors and prospective investors should refer to the official documents of the Fund, including the Private Placement Memorandum, for further information about the risk of investing in this investment fund.

The performance of Katch Fund Solutions – Litigation Fund is live starting September 2020.

FUND CHARACTERISTICS

| | |
|-------------------------------------|-------------------------------|
| Target Return* | 16% |
| Liquidity | Quarterly + 180-day notice |
| Common Equity <i>(assets ratio)</i> | 44% |
| Min. Investment** | \$1,000,000 |
| Min. Sub. Investment** | \$100,000 |
| Management Fee** | 1.6% |
| Performance Fee** | 20% (over 9.75%) |
| Launch Date | June 2020 |

FUND PRICING & PERFORMANCE

| | |
|------|---------|
| NAV* | 113.13 |
| YTD | +10.09% |

*For I USD seed class only
**For institutional USD share classes only



Stephane Prigent, CFA
CEO

ABOUT KATCH INVESTMENT GROUP

Katch Investment Group is a dynamic asset management boutique offering innovative investment solutions in a constantly changing and challenging financial market environment. In the aftermath of the global financial crisis, major central banks' liquidity injections have inflated traditional asset classes, while new regulations reduced the banks' appetite and capability to lend to smaller businesses.



Laurent Jeanmart, CFA
Chairman

Katch identified these trends and decided to launch a fund that invests in real estate short-term lending and financing opportunities. An area where the capital supply is scarce that offers relatively high and stable returns for investors.



Pascal Rohner, CFA
CIO

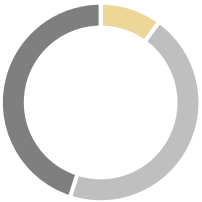
The fund is registered in Luxembourg and partners with recognized financial institutions. It is managed by Stephane Prigent (Ex-Managing Director & Global Head of Equity Sales Research at State Street Capital), Laurent Jeanmart (Ex-head of Investment at Platinum Capital & Ex-CIO at Fidelis Insurance Holdings), and Pascal Rohner (Ex-CIO at Private Investment Management & Ex-Credit Suisse).

The Katch Litigation fund targets a total return of 8% in USD, and up to another 8% conditional on realized profit.

FUND TARGET ALLOCATION



- Individual claims - 50%
- Group claims - 50%



- FSCS - 10%
- FOS - 45%
- Judicial Recourse - 45%

FUND CHARACTERISTICS

| | | | | |
|---|----------------------------------|------------------|--------------|---|
| Sub-Fund Name | Katch Fund Solutions Litigation | | | |
| Fund Domicile | Luxembourg | | | |
| Legal Form | SICAV-RAIF S.A. | | | |
| Advisor | Katch Advisors LTD | | | |
| Alternative Investment Fund Manager – "AIFM" | Fuchs Asset Management | | | |
| Administrator | Circle Partners Support Services | | | |
| Auditor | KPMG | | | |
| Custodian | Creand | | | |
| Legal Advisor | Van Campen Liem Luxembourg | | | |
| Currencies | GBP – USD – EUR – CHF | | | |
| Management Fees | Class R: | 1.60% | | |
| | Class I: | 1.60% | | |
| Performance Fees (over 9.75%) | Class R: | 20% | | |
| | Class I: | 20% | | |
| | ISINs | Bloomberg | | |
| Class I | GBP | Acc | LU2191121495 | - |
| Class R* | GBP | Acc | LU2191121578 | - |
| Class I | USD | Acc | LU2191121651 | - |
| Class R* | USD | Acc | LU2191121735 | - |
| Class I | EUR | Acc | LU2191122030 | - |
| Class R* | EUR | Acc | LU2191122113 | - |
| Class I | CHF | Acc | LU2191121818 | - |
| Class R* | CHF | Acc | LU2191121909 | - |

*Retail share classes are subject to a redemption fee (up to 6%), that is amortized over time as per the following schedule: Year 1: 6%; Year 2: 5%; Year 3: 4%; Year 4: 3%; Year 5: 2%; Year 6: 1%; Year 7 and going-on forward: no redemption fee.

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